AMENDMENT NO. 16-2

TO THE

RULES AND REGULATIONS

OF THE

MEBA TRAINING PLAN

At their October 2016 meeting, the Trustees of the MEBA Training Plan approved the following changes to the MEBA Training Plan Rules and Regulations effective November 1, 2016.

1. Article I, Section 1(A) is amended by adding the following as subparagraph (e) and renumbering the previous subparagraph (e) as (f):

   (e) Applies to attend the training on a form approved by the Trustees and such application is approved by CMES Administration.

2. The second paragraph of Article I, Section 1(E) is amended in its entirety to read as follows:

   When such courses are not provided by, or suitably scheduled at CMES, the tuition for such courses shall be reimbursed in accordance with Section 6; provided the reimbursement request is accompanied by a completed Request for Alternate Location Training Form.

3. Article I, Section 3 is amended in its entirety to read as follows:

   Section 3 Application Requests for Training and Tuition Reimbursement Outside the Calhoun MEBA Engineering School (CMES)

   Application for reimbursement of tuition fees associated with approved training other than that offered or scheduled at CMES shall be made on a form or forms approved by the Trustees of this Plan.

4. Article I, Section 5 is amended in its entirety to read as follows:

   Section 5 Approval to Attend Training at a Location Other Than the Calhoun MEBA Engineering School (CMES)

   Requests by members to attend training covered by Section 2 shall be made to the CMES Director by written application, which shall be in accordance with Section 3. Validation of eligibility as per Section 1 shall be made by the CMES Administration. The CMES Director is authorized to approve or deny the request.
5. Article I, Section 6 is amended in its entirety to read as follows:

Section 6 Reimbursement

The member shall be reimbursed for tuition expenses and/or related registration fees for training when:

- advanced application to attend the training is made to CMES and eligibility is validated by CMES;
- the training is approved by the CMES Director in writing;
- evidence of successful completion of the training is provided; and
- evidence of tuition and/or registration fee payment is provided.

A member may receive reimbursement of tuition fees for upgrading of his/her USCG license; however, he/she may be reimbursed once only for the same licensure level and/or type.

Members of and applicants for membership in District No. 1-PCD MEBA, who do not meet the eligibility requirements of Section 1(A), shall be reimbursed the tuition for courses under Sections 1(E) and 1(F), when such courses are not provided by, or suitably scheduled at CMES, according to the rules set forth in Sections 1(E) and (F) and this Section 6.

6. Article I, Section 7 is amended in its entirety to read as follows:

Section 7 Maximum Reimbursement Fees

The maximum reimbursement amount for approved training completed by any eligible member is established by the CMES Administration and as approved by the Trustees.

7. Article I, Section 10 is amended in its entirety to read as follows:

Section 10 Reimbursement of Costs to Attend Certain Government Training

(a) If a member eligible under Section 1(A) attends a government required training program, which has been approved in advance by the Trustees, and pays out-of-pocket for such training, the member will be reimbursed for tuition fees, room and board and transportation expenses to attend such training in accordance with this Section, provided that: (i) his/her application to attend such training included evidence of written sponsorship of a participating Company; or (ii) the School receives from the government or from a participating Company an amount which equals the reimbursement it will pay to the officer under this Section.

(b) Frequency of reimbursement is based on contractual training requirements defined by the government for the billet held by or which will be held by the member.

(c) Expenses authorized for reimbursement are actual, reasonable room and board and transportation expenses incurred in connection with the training. The member shall
submit to the CMES Administration paid receipts and proof (certificate of completion) that the training was successfully completed. Application for reimbursement under this Section shall be made on applicable forms in accordance with Section 3. Transportation Reimbursement will be provided in accordance with Section 9(b) unless circumstances covered by Section 10(a)(ii) take precedence.

Adopted in Principle: October 27, 2016
Effective Date: As set forth herein
Language Approved: October 27, 2016

H. M. Ainley, Chairman

Edward Hanley, Secretary