

MEBA - 401(k) Plan

1007 Eastern Avenue, Baltimore, MD 21202-4345
(410) 547-9111 or (800) 811-MEBA (6322)

IN-SERVICE WITHDRAWAL APPLICATION

Part 1: Employee Information

Social Security #: --
Date of Birth: -- (Month, Day & Year)

First Name & M.I.:
Last Name:

Street Address:
Apt. No. : New Address: Yes No

City:
State: Zip: -

Daytime Phone: --
Evening Phone: --

Please check the appropriate type of transaction:

Hardship withdrawal (Complete Parts 2, 4, 5 and the Affidavit on the reverse side of this form)

Reason for Hardship Withdrawal

- Purchase of principal residence Funeral expenses Tuition (post secondary education)
 Prevent eviction from principal residence Medical expenses Other _____
 Repair to a principal residence that is not covered by casualty insurance, but is normally tax deductible.

Age 59 ½ withdrawal (Complete Parts 2 or 3, 4, 5) **You must withdraw your entire account balance.**

Age 70 ½ withdrawal (Complete Parts 2, 4, 5) **Distributions must begin no later than the 1st day of April in the calendar year after you attain age 70 ½ .**

Part 2: Amount of Withdrawal

Amount Requested (check one): Maximum available on day of processing Specific dollar amount \$
 Minimum required amount (for 70 ½ withdrawals only) Entire account balance (for 59 ½ and 70 ½ only)

Part 3: Rollover Information (available only for 59 ½ withdrawals)

I would like to rollover % of the eligible portion of this distribution to:

Choose only one:

- Fidelity Brokerage Rollover IRA
 IRA Outside Fidelity Name of Outside IRA Trustee or Qualified Plan Sponsor: _____

****Check will be made payable to the new IRA Trustee or Qualified Plan Sponsor, but must be mailed to the address you have on file with the Plan Office. It will be your responsibility to forward the check to the outside IRA Trustee or Qualified Plan Sponsor. ****

Date account established: _____

NOTE: If you do not roll over 100% of your withdrawal into another Qualified Plan or IRA, 20% federal tax and applicable state taxes, if required, will be withheld from the taxable portion of the distribution eligible for rollover but not rolled over into another Qualified Plan or IRA.

IRS guidelines require that you rollover your distribution within 60 days to an eligible plan to avoid any tax penalties.

Part 4: Tax Information

Please withhold % federal taxes (for hardship withdrawals, 10% of the employee pre-tax portion of the distribution will be withheld unless you elect not to have taxes withheld).

Do Not withhold federal taxes

Distribution may be subject to a mandatory withholding of state taxes. **Do Not** withhold state taxes (or) **Do** withhold state taxes

Part 5: Signature

SIGNATURE

DATED

PLAN OFFICE APPROVAL
084-2 Revised 2007-04

DATED