


**TECHNICAL CLARIFICATION  
AMENDMENT NO. 17-2  
TO THE  
RULES AND REGULATIONS  
OF THE MEBA PENSION TRUST**

At their May 2017 meeting, the Trustees of the MEBA Pension Trust approved a technical change to Article 2.02 to reference Appendix B, Section II with respect to a Reduced Pension for periods prior to August 2, 1994. The Trustees also approved a technical change to Article 6.03(b) to clarify that, with respect to an Employee who is married on the Effective Date of Pension, the requirement that the participant have a properly filed election of an optional form of benefit on file with the Plan Office for two years prior to the Effective Date of Pension (or, alternatively, provide the Statement of Health) does not apply to an election for the 75% Regular Option.

1. The last sentence of Section 2.02 shall be revised to read as follows:  
“For periods prior to August 1, 1994, see Appendix B, Section II.”
2. Section 6.03(b) shall be amended to read as follows (*new language shown in bold italics*):
  - (b) To elect an optional method of payment described in subsection (a) above, an Employee must comply with the requirements set forth in Section 6.02(b). In lieu of the requirement that a properly filed election must have been on file in the Plan Office for at least two years prior to the Effective Date of Pension, an Employee wishing to elect an optional method of payment may instead meet the health requirements of subsection (c) below. The Statement of Health described in subsection (c) below must be completed and submitted to the Plan Office prior to the Employee’s Effective Date of Pension. *Notwithstanding the preceding, an Employee who is married on his Effective Date of Pension may elect the 75% Regular Option without complying with the requirements set forth in Section 6.02(b) or the health requirements of subsection (c) below.*

Adopted and Language Approved: May 25, 2017

  
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H. Marshall Ainley, Chairman

  
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Edward Hanley, Secretary